



STATE OF INDIANA

AN EQUAL OPPORTUNITY EMPLOYER

STATE BOARD OF ACCOUNTS
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AGENDA
STATE BOARD OF ACCOUNTS
CLERKS OF THE CIRCUIT COURT STATE CALLED CONFERENCE
SHERATON HOTEL AT KEYSTONE CROSSING,
8787 KEYSTONE CROSSING, INDIANAPOLIS, INDIANA
JUNE 11 and 12, 2019

TUESDAY, JUNE 11th

- 8:00 AM Registration
- 9:00 AM Welcome, Introduction, Remarks, and Announcements
Lori Rogers, CPA, CFE, Director of Audit Services for Counties
Stephanie Heath, CPA, CFE, Director of Audit Services for Counties
Ricci Hofherr, Assistant Director of County Services
State Board of Accounts
Christine Traina, Director of Planning and Government Affairs Associate
Association of Indiana Counties
Shelley Mawhorter, Noble County Clerk of the Circuit Court
President Indiana Clerks Association
- 9:30 AM The Honorable Connie Lawson
Secretary of State
- 9:45 AM BREAK
- 10:00 AM Purpose for an Audit/Repeat (Key) Findings
Lori Rogers, CPA, CFE, Director of County Services
Stephanie Heath, CPA, CFE, Director of County Services
Ricci Hofherr, Assistant Director of County Services
State Board of Accounts
- 11:00 AM AFR, Risk Assessment, Internal Controls
Lori Rogers, CPA, CFE, Director of County Services
Stephanie Heath, CPA, CFE, Director of County Services
Ricci Hofherr, Assistant Director of County Services
State Board of Accounts
- 12:00 PM Association Meeting and Lunch
- 1:00 PM Up-to-Minute Tech: A First Look at Odyssey Navigator and E-Filed Protection Orders
Christa Coffey, Odyssey Go-Live Lead
Mike King, Odyssey Conversion Lead
Office of Judicial Administration

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(Continued)

TUESDAY, JUNE 11th (Continued)

2:00 PM Updates from Court Administration
 Jeff Wiese, Director, Trial Court Management.
 Indiana Supreme Court, Office of Court Services

2:30 PM BREAK

2:45 PM Form 8300, Q&A
 John Linstead, Senior Stakeholder Liaison
 Internal Revenue Service

3:50 PM ADJOURN

WEDNESDAY, JUNE 12th

8:00 AM Registration

9:00 AM Clerk Fees / Reconciliations
 Lori Rogers, CPA, CFE, Director of County Services
 Stephanie Heath, CPA, CFE, Director of County Services
 Ricci Hofherr, Assistant Director of County Services
 State Board of Accounts

9:30 AM Poll Accessibility
 Dawn Adams, Executive Director
 Indiana Disability Rights

10:00 AM CSB Program Updates
 Peggy Boggs, IV-D Assistant Deputy Director
 John Mallers, IV-D, Assistant Deputy Director, Financial Quality Assurance
 Child Support Bureau

10:45 AM BREAK

11:00 AM Upload Update
 Billy Spurlock, CPA, CFE, Engagement Strategies
 State Board of Accounts

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JUNE 11 and 12, 2019
(Continued)

WEDNESDAY, JUNE 12th (Continued)

- 11:15 AM Manual Update / Website
 Lori Rogers, CPA, CFE, Director of County Services
 Stephanie Heath, CPA, CFE, Director of County Services
 Ricci Hofherr, Assistant Director of County Services
 State Board of Accounts
- 11:45 PM New Legislation
 Lori Rogers, CPA, CFE, Director of Audit Services for Counties
 Indiana State Board of Accounts
- 12:00 PM LUNCH
- 1:00 PM Election Legislation
 Brad King, Co-Director
 Angela Nussmeyer, Co-Director
 Dale Simmons, Co-Legal Counsel
 Matthew Kochevar, Co-Legal Counsel
 Indiana Election Division
- 2:00 PM BREAK
- 2:15 PM Election Legislation *(Continued)*
- 3:15 PM ADJORN